

**Notice of References Cited**

Application/Control No.

09/434,645

Applicant(s)/Patent Under  
Reexamination  
LOEPER, DAVID B.

Examiner

Charles Kyle

Art Unit

2164

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**U.S. PATENT DOCUMENTS**

*		Document Number	Date	Name	Classification	
		Country Code-Number-Kind Code	MM-YYYY			
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	C	US- -				
	D	US- -				
	E	US- -				
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	I	US- -				
	J	US- -				
	K	US- -				
	L	US- -				
	M	US- -				

**FOREIGN PATENT DOCUMENTS**

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		Country Code-Number-Kind Code	MM-YYYY				
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	R	- -					
	S	- -					
	T	- -					

**NON-PATENT DOCUMENTS**

*		Include as applicable: Author, Title Date, Publisher, Edition or Volume, Pertinent Pages)
	U	Ellen Jovin, New Software, New Sophistication: these programs promise to improve the quality of financial advice, reduce the time and labor to complete certain tasks and minimize the errors that inevitably arise from the manual processing of information.
	V	continued from U above, Financial Planning, New York, August 1, 1998
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\*A copy of this reference is not being furnished with this Office action. (See MPEP § 707.05(a).)  
Dates in MM-YYYY format are publication dates. Classifications may be US or foreign.

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